⭐ AccessFlow - Release Notes

Version 2024.4.0

Date: 29 July 2024

General

- Added a synchronisation between Worker photos and User Profile photos
- Added a scheduled task that will check for expired company compliance sessions and update the session status accordingly
- Added compliance status property for company profiles
- Added compliance status, induction status, overall compliance status and permit status properties for worker
- Added a scheduled task that will recalculate compliance status properties of a company or worker
- Added a task that will synchronise company compliance requirement status with company compliance session status and also induction requirement status with induction session status at application startup primarily for backward compatibility
- Added task to synchronise identity management with system configuration.
- Added redirection rules to operator and employee invites.
- Fixed system name duplicate issue.
- Added auto populate system name from query parameter.

Workforce Management Dashboard

- Added Archive option under the Actions panel for Company Compliance, Worker Compliance, Induction and Permit to Work
- Added grid toolbar option for Company Compliance, Worker Compliance, Induction and Permit to Work to show or hide archived records
- Added Reports navigation menu for Workforce Management reports
- Added validation on worker compliance and induction before a permit to work request can be approved or a permit to work can be required
- Added validation to prevent duplicate assignment of company compliance, worker compliance, induction or permit to work
- Optimized page title and caption
- Added dashboard view kinds for company and worker.
- Added cards in the dashboard to show workforce management analytics.
- Added activity stream to show compliance and induction activities.
- Added workforce management redirection button post company onboarding.
- Fixed missing fields between user and employee records during onboarding.
- Optimised dashboard cards to use parallel data fetch.
- Fixed contractor and subcontractor compliance count issue.
- Added dashboard refresh and filters.
- Fixed employee not found flashing issue.
- Added mandatory company approver assignment to compliances.
- Added mandatory privilege assignment to approvers.

- Added auto seed company approver on company onboarding.

Visitor Management Dashboard

Configurator

- Added worker compliance and induction pre-requisites for Permit to Work
- Added a real-time question preview feature to the adding new question dialog box within the workflow.
- Fixed the issue with adding workflows in both worker compliance and company compliance.
- Added a new Question Type picker, score percentage slider, and percentage chips in the workflow builder section.
- Added security check to only allow system administrators to use configurator.
- Fixed workflow form update issue on workflow update.
- Added auto local user sync once registration is done.
- Fixed rendering multiple child questions when answering parent question.
- Fixed kiosk delete to show confirmation box.
- Added reference types for date question types.
- Added delete detached form in clone form menu.
- Added delete detached question in clone question menu.
- Added date time response question kind.
- Added link unlinked questions and forms to existing workflow and form.
- Added prompt to choose copy or move forms in workflow builder

Visitor Management Kiosk

- Added form rules to show conditional questions.
- Fixed auto select last visitor type if sign-in profile option is set.

Identity Management

- Revamped identity management screens to include system logos and names.

V Version 1.3.624.0

📅 **Date: 26 June 2024**

General

- Added Workforce management functionality - Workers registered in Workforce Management can now sign in to visitor management. Their details are checked during check-in using Workforce Sign in profiles.
- Visitors and Hosts now get notifications when a Worker fails a check-in due to failure in their pre-requisites e.g. Induction, Compliance, Permit or Company Compliances.
- Added system picker in login page
- Changed branding icons to use SVG files
- Changed branding logos for all individual applications.
- Added hide/show menu items based on user permissions.

Configurator

- Automatic setting of Visitor Type based on their last check-in in Sign in profile settings.
- A new setting in the Kiosk to enable the "I'm here" button in emails for pre-registrations.
- Added approver role template in System Config
- Create a settings page for Workforce Sign-in Profile in the Configuration UI.
- Added a tab in Kiosk Sign In Profiles to link the Workforce Sign In Profile entity.
- Fixed an issue in "Create site wizard" which allowed user to proceed to next steps without providing the required information.
- Added Workforce Sign in profile to configurator.
- Added a new Kiosk setting to allow checking-out from the Home Screen.
- Added Check-out options to the sign in profile e.g. Mobile, Email, Check-out code.
- Visitor type chips loading issue in Sign-in profile setting
- Implemented workflow builder dynamic questions and forms with rules
- Modified form item viewer to show rule question on valid response
- Refactored form delete/detach logic
- Added file exporters for transmission logs
- Added camera question type and container.

Visitor Management Kiosk

- Fix the issue of squeezed visitor photos and visitor ID photos in Kiosk mobile view.
- Add a Check-out button on the Kiosk Home screen (option available in Kiosk Settings).
- Fixed the CSS issue of the Kiosk App to fit mobile and tablet devices.
- Fixed an issue that returned the first visitor in the database if mobile number was entered as '0'.
- Fixed an issue that returned the first host in the database if mobile number was entered as '0'.
- Changed camera overlay default text
- Added auto-timeout for all completion and error screens.
- Fixed auto skip custom property screen using sign-in profile property.
- Added auto visitor type selector.
- Fixed taking photo when timer has started.

Visitor Management Dashboard

- Added a new feature in the Visitor Profile page to show their Workforce Management profile if available.
- Added a new feature in the Visitor Check-in record to show their Workforce Management access result if they checked-in as a contractor.
- Fixed the visitor host acknowledgement required setting when sending messages to hosts only.
- Added a default operator group to the drawer when creating a new operator for Visitor Management.
- Fixed the "Send to host" setting in activity grid > send notification.
- The notification broadcast messages grid now shows a summary of how many visitors the message was sent to and how many have responded.

- Created a Visitor invitation feature that allows you to import a CSV that contains a list of visitors to invite.

- Removed Checked-in date from dashboard modes where Check-in is not performed.

- Removed Checked-out date from dashboard modes where Check-out is not performed.

- Improved the responsiveness of the dashboard grids in the Visitor Management Dashboard.

- Added export option for visitor, host, operator and watchlist grids.

Workforce Management Dashboard

- Added selection to set Approver role when adding Company Approvers

- Added approvers based on approver role when auto-assigning company and employee compliance

- Updated the Look and feel of Workforce Management Dashboard.

- Added Workforce Profile tab in Visitor information

- Updated worker invitation acceptance to a wizard

- Updated Contractor Manager > Company > View Compliance to include Permits to Work issued to the company

- Add My Invitations navigation menu in place of Pending requests under the user Profile

- Add a new banner on top of the approvers tab

- Disable to onboard the same company multiple times

- Disable to add the same employee as a approver multiple times

- Removed employee induction and compliance summary from employee card.

V Version 1.2.524.1

📅 Date: 31 May 2024

- Fixed kiosk redirect issue due to hardware identifier check

- Added pages for lobby screen so that it can be accessed using a URL

- Changed host screen search card to use full card as clickable space

- Added countdown in visitor photo and identity photo upload component in kiosk

- Added a flag in kiosk to enable text only card view in profile selector page

- Changed kiosk Next button to use glassy green background

V Version 1.2.524.0

📅 Date: 28 May 2024

- Lobby PIN has been added to Sign in Profiles

- Lobby PIN can be automatically rotated every 10 minutes.

- Lobby notifications added to alert a host that a visitor is still waiting.

- Lobby notifications to Visitor Host now include a the lobby PIN.

- Added Question Form Rules feature (API).

- Added a scheduled task that can be used to automatically check-out visitors.

- Auto complete check-in is now hidden from physical Kiosks and enabled always by default in all kiosk modes.

- Kiosk Enabled has been hidden from the UI when creating a new Kiosk.

- Added Compliance Types configuration

- Added Worker Compliance configuration

- Added Company Employee Compliance feature in Contractor Management

- Consolidated Induction, Employee Compliance and Permit to Work in View Compliance for Company Employees

- Added Workflow tab in Permit to Work configuration

- Added license code and validation for maximum number of employees in the system

- Added bulk assign company employee compliance function in My Workforce > Workers

- Fixed margin issues for screening record PDF report and permit to work PDF report

- Added Bulk Operations tracking for Contractor Management

- Add column filters to majority of the grids in Contractor Management and fix performance issues

- Added Request acknowledgement flag in the Alerts page

- Fixed the visitor recipient name double adding issues in message drawer

- Fixed the issue where the Checked-In Visitor button on the alert page displayed the wrong Checked-In Visitor

- Added active Access control assignment Dashboard widget (number card)

- Added Access control assignment grid in Visitor activity section

- Fixed the double entries in the existing visitor list issue when adding people to Watchlists

- Fixed the double entries of visitor name when adding visitors search parameter in reports

- Added Lobby Entered date in the lobby activity dashboard grid/ lobby activity visitor-activity grid

- Fixed the time issue in bar charts

- Added Check-out modes (E.g. kiosk, operator, system, scheduler etc.)

- Added Checked-out by in the visitor check-in records.

V **Version 1.1.524.0**

📅 **Date: 17 May 2024**

- Add access control viewer in lobby screen

- Change Access flow branding logo in the kiosk to large logo to include name

- Fix user browser in the distribution list page

- Visitor management March enhancements and bug fixes

- Deleting a visitor now deletes all check-in records and Access control records for them.

- Deleting a host now de-links the host id from any check-in record. In both cases, you cannot delete the entity if the visitor is currently checked-in.

- Added lobby schedule notification option in sign-in profile

- Added randomization settings for Screening Integration

- Added Activities > Screening pages in Contractor Management

- Added new notification options for when screening fails and when screening pass upon retry

- Added status led icon table column UI component

- Added watchlist member column in watchlist grid

- Added auto-refresh method to update tally cards in dashboard page

- Added account info page in Dashboard Ui

- Changed calendar default view from Sun-Sat to Mon-Sun

- Changed calendar view from 15min increments to 30min / re-size the calendar / Modify text in calendar block

- Changed the title of the "Add new access control credentials to visitor" section .

- System Id has been added to the system information page.

- The System ID in the license page has been renamed to License ID.

- Added ability to detach a form from a Workflow.

- Added ability to permanently delete a form if it is not in use.

- Now using softer colors in Visitor Management Dashboards.

- Reports generate automatically after selecting the report type.

- Label fixing in "adding a new access control credential to a visitor" section

- Page title fixing in Scheduled Tasks and Schedule Configuration pages